

## Task Order Request (TOR) Against the R&D Contract Suite

TOR Number: **W56HZV-14-X-RD01**

Date of Issue: **See Block 5, Page 1 of the SF 33 for TS3 solicitation W56HZV-14-R-0032**

Description of Services: **Services covered by this TOR include Engineering, Test & Evaluation Services; Prototyping Services**

Location of Services: **Contractor's Facility**

Closing Date and Time: **See Block 9, Page 1 of the SF 33 for TS3 solicitation W56HZV-14-R-0032**

Incumbent: **Waltonen Engineering**

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### SECTION A SUPPLEMENTAL INFORMATION

1. This is a Task Order Request (TOR) for services to be provided under the Research and Development (R&D) contract suite against TACOM Strategic Service Solutions (TS3), a family of Multiple Award Indefinite Delivery Indefinite Quantity (MA IDIQ) contracts.
2. The contracting officer has determined that the services under this TOR are noncommercial.
3. This TOR is a representative task order for the R&D contract suite solicitation, W56HZV-14-R-0032. Therefore, proposals submitted by offerors will be used to make a determination as to which offerors will receive an IDIQ contract in the R&D contract suite. Additionally, this TOR will be awarded, subject to the availability of funds and bona fide need at the time of task order award, to the R&D prime IDIQ contractor whose proposal represents the best value to the Government as set forth in Sections L and M below.
4. Proposals shall fully comply with the instructions in this TOR. Offerors shall read the entire R&D contract suite solicitation, W56HZV-14-R-0032, and this TOR (to include attached documents), prior to submitting their proposals. Proposals (to include cost/price) shall be valid for 180 calendar days after the closing date of this TOR.
5. Task Order Type: The Government contemplates an award of a task order on a **Cost-Plus-Fixed Fee – Term** basis.
6. The award of this task order is anticipated to be made within 45 days of the award of the TS3 R&D MA IDIQ contracts.
7. Any award issued as a result of this TOR will be distributed electronically. Awards will include the awarded unit price. This is the notice required by Executive Order 12600 (June 23, 1987) of our intention to release unit prices in response to any request under the Freedom of

Information Act (FOIA), 5 USC 552. Unit price is defined as the task order hourly labor rates as they will appear in the task order and is NOT referring to or includes Cost or Pricing data/information. If you object to such release, and you intend to submit a proposal, notify the Contracting Officer in writing prior to the closing date identified in this TOR and include the rationale for the objection consistent with the provision of FOIA. A release determination will be based on rationale given.

**SECTION B**  
**SUPPLIES OR SERVICES AND PRICES/COSTS**

1. Below is the proposed CLIN structure for this task order. The contractor shall place proposed prices in Attachment 0012 - R&D Prime Proposal Summary File - Blast Mitigation, to solicitation W56HZV-14-R-0032; and not in the below boxes.

ITEM	SUPPLIES/SERVICES	AMOUNT
<b>0001</b>	<b>BASE PERIOD</b>	
0001AA	Labor	
0001AB	ODC/Material	
0001AC	Contractor Manpower Reporting	(NSP)
0001AD	DATA ITEM: CDRL	(NSP)

ITEM	SUPPLIES/SERVICES	AMOUNT
<b>0002</b>	<b>UNEXERCISED OPTION PERIOD ONE</b>	
0002AA	Labor	
0002AB	ODC/Material	
0002AC	Contractor Manpower Reporting	(NSP)
0002AD	DATA ITEM: CDRL	(NSP)

ITEM	SUPPLIES/SERVICES	AMOUNT
<b>0003</b>	<b>UNEXERCISED OPTION PERIOD TWO</b>	
0003AA	Labor	
0003AB	ODC/Material	
0003AC	Contractor Manpower Reporting	(NSP)
0003AD	DATA ITEM: CDRL	(NSP)

ITEM	SUPPLIES/SERVICES	AMOUNT
<b>0004</b>	<b>UNEXERCISED OPTION PERIOD THREE</b>	

0004AA	Labor	
0004AB	ODC/Material	
0004AC	Contractor Manpower Reporting	(NSP)
0004AD	DATA ITEM: CDRL	(NSP)

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**SECTION C**  
**DESCRIPTION/SPECIFICATION/WORK STATEMENT**

1. By responding to this TOR, the offeror agrees to meet all the requirements incorporated in this TOR, including those listed in Attachment 0010: PWS, and agrees to all the terms, conditions, and provisions of this TOR.
2. The following clauses shall apply in addition to the clauses included in the offeror's MA IDIQ contract:

- a. 52.204-9, Personal Identity Verification of Contractor Personnel (JAN 2011)
- b. 52.204-4021 (LOCAL WARREN), Contractor Employees Who Require Access to Government Information Systems (JUN 2012)

All contractor employees shall be registered in the ATCTS (Army Training Certification Tracking System) at commencement of services and must successfully complete the DoD Information Assurance Awareness training prior to access to the information system, and annually thereafter.

(End of Clause)

- c. 52.209-4023 (LOCAL WARREN), OPSEC Training Requirement (JUN 2012)

Per AR 530-1, Operations Security, new contractor employees must complete Level I OPSEC training within 30 calendar days of reporting for duty. All contractor employees must complete annual OPSEC awareness training.

(End of Clause)

- d. 52.209-4024 (LOCAL WARREN), Information Assurance (IA)/Information Technology (IT) Training (JUN 2012)

All contractor employees and associated subcontractor employees must complete the DoD IA awareness training before issuance of network access and annually thereafter. All contractor employees working IA/IT functions must comply with DoD and Army training requirements in DoDD 8570.01, DoD 8570.01-M, and AR 25-2 within six months of employment.

(End of Clause)

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**SECTION D**

**PACKAGING AND MARKING**

1. No additional clauses under this section are applicable to this order.
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**SECTION E**  
**INSPECTION AND ACCEPTANCE**

1. No additional clauses under this section are applicable to this order.
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**SECTION F**  
**DELIVERIES OR PERFORMANCE**

1. Period of Performance:

Base Period (Nine-months):

**Date of Award – Nine months after date of award**

Option Period One (Nine-months):

**Date of Option Exercise – Nine Months after Date of Option Exercise**

Option Period Two (Six-months):

**Date of Option Exercise – Six Months after Date of Option Exercise**

Option Period Three (Six-months):

**Date of Option Exercise – Six Months after Date of Option Exercise**

2. The Government will have the unilateral right to exercise any options in whole, or in part in accordance with I.1.a below.
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**SECTION G**  
**CONTRACT ADMINISTRATION DATA**

1. Clause 252.232-7006 of the MA IDIQ contract shall be included within the task order and tailored as follows:

a. 252.232-7006(f):

i) (1) - Invoice 2-in-1 (Services)

ii) (2) -W56TRU

iii) (3):

(A) Service Approver (DoDAAC) - TBD at time of Award - Cognizant DCMA Office

(B) Service Acceptor (DoDAAC) - TBD at time of Award - Cognizant DCMA Office

iv) (5) - To be provided at time of award

v) (6) - To be provided at time of award

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**SECTION H**  
**SPECIAL CONTRACT REQUIREMENTS**

1. No additional clauses under this section are applicable to this order.

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**SECTION I**  
**CONTRACT CLAUSES**

1. The following clauses shall apply in addition to the clauses included in the offeror's MA IDIQ contract:
  - a. 52.217-9, Option to Extend the Term of the Contract (MAR 2000)
    - o Fill-ins for this task order shall be as follows:
      - 15 calendar days
      - 30 calendar days
      - 36 months
  - b. 52.222-42, Statement of Equivalent Rates for Federal Hires (MAY 1989)
    - o The fill-in for this clause shall be as follows:

This Statement is for Information Only:  
It is not a Wage Determination

Employee Class  
N/A

Monetary Wage -- Fringe Benefits  
N/A

(End clause)

- c. 52.232-20, Limitation of Cost (APR 1984)
- d. 252.239-7001, Information Assurance Contractor Training and Certification (JAN 2008)

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**SECTION J**  
**LIST OF ATTACHMENTS**

1. Reference the following attachments, found in Section J (List of Documents, Exhibits and other Attachments) of TS3 Solicitation W56HZV-14-R-0032:

Attachment 0010: TOR Attachment 1, Performance Work Statement (PWS)

Attachment 0011: TOR Attachment 2, Contract Data Requirements List (CDRLs)

Attachment 0012: TOR Attachment 3, R&D Prime Proposal Summary File - Blast Mitigation

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**SECTION K**  
**REPRESENTATIONS, CERTIFICATIONS, AND STATEMENTS OF OFFERORS**

1. The Government will review the offeror's record within the System for Award Management (SAM) and incorporate the Representations, Certifications, and Statements listed within into

the offeror's proposal submission. The offeror shall ensure that its SAM record is active and current as of the time of proposal submission.

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**SECTION L**  
**INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS**

1. Offerors shall electronically submit one proposal by the closing date and time specified on page 1 of this TOR.
2. The proposal evaluation and discussion procedures in Federal Acquisition Regulation (FAR) Subpart 15.3 ("Source Selection") do not apply to the evaluation process of this TOR. The Government will conduct evaluations using a best value tradeoff approach and will follow FAR 16.505 ("Ordering Procedures"). Although the Government does not intend to hold discussions, the Government does reserve the right to negotiate with one or more, but not necessarily all offerors, for any reason.
3. The offeror's R&D Labor Pricing Matrix (Attachment 0002) proposed in response to the MA IDIQ solicitation sets forth the labor categories that shall be proposed, when applicable, and will be the maximum fully burdened labor rates that will be reimbursed under this task order, inclusive of options, if exercised.
4. In accordance with Section M of this TOR, offerors will be evaluated on two factors: (1) Technical and (2) Cost/Price. For the purposes of this task order, the Technical Factor is significantly more important than the Cost/Price Factor. However, if the Technical evaluations are equal, then cost/price will be the deciding factor. The offeror shall abide by the following instructions when submitting a response to this TOR:

**Volume III – Technical Factor:** The offeror's Technical Volume response prepared IAW the instructions contained in paragraph L.5 of the R&D contract suite solicitation, W56HZV-14-R-0032, will be used by the Government in the evaluation of this task order requirement. The offeror shall only submit one Technical Volume, which will be used by the Government for both the MA IDIQ level and task order level evaluations.

**Volume IV – Cost/Price Factor:** The offeror's Cost/Price Volume response prepared IAW the instructions contained in paragraphs L.6.1 and L.6.2.2 of the R&D contract suite solicitation, W56HZV-14-R-0032, will be used by the Government in the evaluation of this task order requirement. The offeror shall only submit one Cost/Price Volume, which will be used by the Government for both the MA IDIQ level and task order level evaluations.

5. The offeror shall abide by the instructions contained in paragraphs L.1 and L.2 of the R&D contract suite solicitation, W56HZV-14-R-0032, when preparing its proposal in response to this TOR.

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**SECTION M**

## EVALUATION FACTORS FOR AWARD

1. The Government intends to award a single task order, resulting from this TOR, to the offeror whose response will provide the overall “Best Value” to the Government, technical and cost/price considered. The Contracting Officer may select for award that proposal in which the total evaluated cost/price is not necessarily the lowest, but whose overall response is deemed most advantageous to the Government so as to justify the payment of a higher cost/price. Conversely, the Contracting Officer may select that proposal whose total evaluated cost/price is the lowest when other responses are not sufficiently more advantageous to justify the payment of a higher cost/price.
2. The Government intends to evaluate responses and award a task order without exchanges of information with offerors. Therefore, the offeror’s initial response shall contain its best terms from a cost and technical standpoint. However, the Government does reserve the right to negotiate with one or more but not necessarily all offerors, for any reason, if it so desires; any proposal revisions shall be limited to the items negotiated. The Government may accept other than the lowest cost/price, and waive informalities and minor irregularities in the submitted responses.
3. Offerors will be evaluated on two factors: (1) Technical and (2) Cost/Price. For the purposes of this task order, the Technical Factor is significantly more important than the Cost/Price Factor. However, if the Technical evaluations are equal, then cost/price will be the deciding factor.
4. The Government will evaluate proposals from offerors who have received a prime MA IDIQ contract under the R&D contract suite utilizing the Technical and Cost/Price evaluation criteria contained in Section M of the R&D contract suite solicitation, W56HZV-14-R-0032.

**Volume III – Technical Factor:** The Government will evaluate the offeror’s Technical Factor Volume response IAW paragraph M.6 of the R&D contract suite solicitation, W56HZV-14-R-0032.

**Volume IV – Cost/Price Factor:** The Government will evaluate the offeror’s Cost/Price Factor Volume response IAW paragraphs M.7.2-4 of the R&D contract suite solicitation, W56HZV-14-R-0032.