

Task Order Request (TOR) Against the R&D Contract Suite

TOR Number: **W56HZV-14-X-RD01**

Date of Issue: **See Block 5, Page 1 of the SF 33 of the TS3 solicitation, W56HZV-14-R-0032**

Description of Services: **Engineering, Test & Evaluation Services; Prototyping Services**

Location of Services: **Contractor's Facility**

Closing Date and Time: **See Block 9, Page 1 of the SF 33 of the TS3 solicitation, W56HZV-14-R-0032**

Incumbent: **Waltonen Engineering**

SECTION 1 **SUMMARY OF TOR**

1. This is a Task Order Request (TOR) for services to be provided under the Research and Development (R&D) contract suite against TACOM Strategic Service Solutions (TS3), a family of multiple-award indefinite-delivery, indefinite-quantity (MA IDIQ) contracts.
2. The contracting officer has determined that the services under this TOR are noncommercial.
3. This TOR is a representative task order for the R&D contract suite solicitation, W56HZV-14-R-0032. Therefore, submitted proposals will be used to make a determination as to which offerors will receive an IDIQ contract in the R&D contract suite. Additionally, this TOR will be awarded, subject to the availability of funds and bona fide need at the time of task order award, to the R&D prime IDIQ contractor whose proposal represents the best value to the Government.
4. This TOR will be evaluated against the evaluation criteria set forth in Section 5 herein.
5. Proposals shall fully comply with the instructions in this TOR. Offerors shall read the entire R&D contract suite solicitation, W56HZV-14-R-0032, and this TOR (to include attached documents), prior to submitting its proposal. Offerors shall ensure its proposal (to include cost/price) is valid for 180 calendar days after the closing date of this TOR.
6. Reference the following TOR attachments, found in Section J (List of Documents, Exhibits and other Attachments) of solicitation, W56HZV-14-R-0032:

Attachment 0010: TOR Attachment 1, Performance Work Statement (PWS)
Attachment 0011: TOR Attachment 2, Contract Data Requirements List (CDRLs)
Attachment 0012: TOR Attachment 3, R&D Prime Proposal Summary File – Blast Mitigation
7. Task Order Type: The Government contemplates an award of a task order on a **Cost-Plus-Fixed Fee – Completion** basis for Labor and Materials/ODCs.

8. Period of Performance (estimated dates – subject to change based on award date):

Base Period (Nine-months):	Date of Award – Nine months after date of award
Option Period One (Nine-months):	Date of Option Exercise – Nine Months after Date of Option Exercise
Option Period Two (Six-months):	Date of Option Exercise – Six Months after Date of Option Exercise
Option Period Three (Six-months):	Date of Option Exercise – Six Months after Date of Option Exercise

9. The Government will have the unilateral right to exercise any options in whole, or in part.
10. The award of this task order is anticipated to be made within 45 days of the award of the TS3 R&D MA IDIQ contracts.

Section 2
ELECTRONIC CONTRACTING

1. Offerors shall follow paragraph L.2, Notice Regarding Electronic Proposal Submission, within solicitation W56HZV-14-R-0032.

SECTION 3
GUIDELINES FOR RESPONDING TO THIS TOR

1. One electronic submission of the proposal is required and due by the closing date and time specified on page 1 of this TOR.
2. By responding to this TOR, the offeror agrees to meet all the requirements listed in Attachment 0010: TOR Attachment 1, PWS, and agrees to all the terms, conditions, and provisions of this TOR.
3. The proposal evaluation and discussion procedures in Federal Acquisition Regulation (FAR) Subpart 15.3 (“Source Selection”) do not apply to the evaluation process of this TOR. The Government will conduct evaluations using a best value tradeoff approach and will follow FAR 16.505 (“Ordering Procedures”). Although the Government does not intend to hold discussions, the Government does reserve the right to negotiate with one or more, but not necessarily all offerors, for any reason.
4. The offeror’s R&D Labor Pricing Matrix (Attachment 0002) proposed in response to the IDIQ solicitation sets forth the labor categories that shall be proposed, when applicable, and will be the maximum fully burdened labor rates that will be reimbursed under this task order, inclusive of options, if exercised.

5. Any award issued as a result of this TOR will be distributed electronically. Awards will include the awarded unit price. This is the notice required by Executive Order 12600 (June 23, 1987) of the Government's intention to release unit prices in response to any request under the Freedom of Information Act (FOIA), 5 USC 552. Unit price is defined as the task order hourly labor rates as it will appear in Section B of the task order and is NOT referring to or including Cost or Pricing data/information. If you object to such release, and you intend to submit a proposal, notify the Contracting Officer in writing prior to the closing date identified on page 1 of this TOR and include the rationale for the objection consistent with the provision of FOIA. The contracting officer will make a final release determination based on rationale provided.

SECTION 4
INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS

1. In accordance with Section 5 of this TOR, offerors will be evaluated on two factors: (1) Technical and (2) Cost/Price. For the purposes of this task order, the Technical Factor is somewhat more important than the Cost/Price Factor. However, if the Technical evaluations are equal, then cost/price will be the deciding factor. The offeror shall abide by the following instructions when submitting a response to this TOR:

Volume III – Technical Factor: The offeror's Technical Volume response prepared IAW the instructions contained in paragraph L.5 of the R&D contract suite solicitation, W56HZV-14-R-0032, will be used by the Government in the evaluation of this task order requirement. The offeror shall only submit one Technical Volume, which will be used by the Government for both the IDIQ level and task order level evaluations.

Volume IV – Cost/Price Factor: The offeror's Cost/Price Volume response prepared IAW the instructions contained in paragraphs L.6.1 and L.6.2.2 of the R&D contract suite solicitation, W56HZV-14-R-0032, will be used by the Government in the evaluation of this task order requirement. The offeror shall only submit one Cost/Price Volume, which will be used by the Government for both the IDIQ level and task order level evaluations.

2. The Offeror shall abide by the instructions contained in paragraphs L.1 and L.2 of the R&D contract suite solicitation, W56HZV-14-R-0032, when preparing its proposal in response to this TOR.

SECTION 5
EVALUATION CRITERIA

1. Offerors will be evaluated on two factors: (1) Technical and (2) Cost/Price. For the purposes of this task order, the Technical Factor is somewhat more important than the Cost/Price Factor. However, if the Technical evaluations are equal, then cost/price will be the deciding factor.

- The Government will evaluate all offerors who have received a prime IDIQ contract under the R&D contract suite utilizing the Technical and Cost/Price evaluation criteria contained in Section M of the R&D contract suite solicitation, W56HZV-14-R-0032.

Volume III – Technical Factor: The Government will evaluate the offeror’s Technical Factor Volume response IAW paragraph M.6 of the R&D contract suite solicitation, W56HZV-14-R-0032.

Volume IV – Cost/Price Factor: The Government will evaluate the offeror’s Cost/Price Factor Volume response IAW paragraphs M.7.2-4 of the R&D contract suite solicitation, W56HZV-14-R-0032.

- Below is the proposed CLIN structure for this task order. Offerors shall review paragraphs 1.5 and 5.3 within TOR Attachment 1, PWS (Attachment 0011) for the Option period requirements. Costs/prices shall be entered directly in TOR Attachment 3, R&D Prime Proposal Summary File – Blast Mitigation (Attachment 0012).

ITEM	SUPPLIES/SERVICES	AMOUNT
0001	BASE YEAR	
0001AA	Labor	
0001AB	ODC/Material	
0001AC	Contractor Manpower Reporting	(NSP)
0001AD	DATA ITEM: CDRL	(NSP)

ITEM	SUPPLIES/SERVICES	AMOUNT
0002	UNEXERCIZED OPTION PERIOD 1	
0002AA	Labor	
0002AB	ODC/Material	
0002AC	Contractor Manpower Reporting	(NSP)
0002AD	DATA ITEM: CDRL	(NSP)

ITEM	SUPPLIES/SERVICES	AMOUNT
0003	UNEXERCIZED OPTION PERIOD 2	
0003AA	Labor	
0003AB	ODC/Material	
0003AC	Contractor Manpower Reporting	(NSP)
0003AD	DATA ITEM: CDRL	(NSP)

ITEM	SUPPLIES/SERVICES	AMOUNT
0004	UNEXERCIZED OPTION PERIOD 3	
0004AA	Labor	
0004AB	ODC/Material	
0004AC	Contractor Manpower Reporting	(NSP)
0004AD	DATA ITEM: CDRL	(NSP)

SECTION 6
BASIS FOR AWARD

1. The Government intends to award a single task order, resulting from this TOR, to the offeror whose response will provide the overall “Best Value” to the Government, technical and cost/price considered. The Contracting Officer may select for award that proposal in which the total evaluated cost/price is not necessarily the lowest, but whose overall response is deemed most advantageous to the Government so as to justify the payment of a higher cost/price. Conversely, the Contracting Officer may select that proposal whose total evaluated cost/price is the lowest when other responses are not sufficiently more advantageous to justify the payment of a higher cost/price.
2. The Government intends to evaluate responses and award a task order without discussions/communications with offerors. Therefore, the offeror’s initial response shall contain its best terms from a cost/price and technical standpoint. However, the Government does reserve the right to negotiate with one or more but not necessarily all offerors, for any reason, if it so desires; any proposal revisions shall be limited to the items negotiated. The Government may accept other than the lowest cost/price, and waive informalities and minor irregularities in the submitted responses.
3. Proposals submitted in response to this TOR will be evaluated by Government Subject Matter Experts. Careful, full, and impartial consideration will be given to all proposals not otherwise rejected. Cost/price will be evaluated for reasonableness and realism.

SECTION 7: REJECTION OF OFFERS

1. The reasons for rejection contained in paragraph M.3 of the R&D contract suite solicitation, W56HZV-14-R-0032, shall apply to this TOR.
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SECTION 8: ADDITIONAL TERMS AND CONDITIONS AND TASK ORDER CLAUSES

In accordance with paragraph I.1.5 of the R&D IDIQ contract, the following clauses apply to this task order; all other terms and conditions within the R&D IDIQ contract remain in full force and effect:

1. 52.204-4021 (Local Warren), Contractor Employees Who Require Access to Government Information Systems (JUN 2012)
2. 52.204-4022 (Local Warren), Requirement for an OPSEC Standing Operating Procedures/Plan (JUN 2012)
3. 52.404-9, Personal Identity Verification of Contractor Personnel (JAN 2006)
4. 52.209-4023 (Local Warren), OPSEC Training Requirement (JUN 2012)
5. 52.209-4024 (Local Warren), Information Assurance (IA)/Information Technology (IT) Training (JUN 2012)
6. 52.209-4025 (Local Warren), Notice of Training Opportunities at the Detroit Arsenal (MAR 2013)
7. 52.215-11, Price Reduction for Defective Cost or Pricing Data – Modifications (AUG 2011)
8. 52.215-13, Subcontractor Cost or Pricing Data – Modifications (OCT 2010)
9. 52.215-14, Integrity of Unit Prices (OCT 2010)
10. 52.215-23, Limitations on Pass-Through Charges (OCT 2009)
11. 52.216-7, Allowable Cost and Payment (JUN 2013)
 - o -1-: 30th
12. 52.216-8, Fixed Fee (JUN 2011)
13. 52.217-4009 (Local Warren), Option to Extend the Term of the Contract (JUN 2005)
 - o -1-: 30 months
14. 52.217-9, Option to Extend the Term of the Contract (MAR 2000)
 - o -1-: 15 days prior to the expiration of the task order
 - o -2-: 60 days
 - o -3-: 30 months
15. 52.219-9, Small Business Subcontracting Plan (DEVIATION 2013-O0008) (Aug 2013)
16. 52.219-8, Utilization of Small Business Concerns (JUL 2013)
17. 52.219-28, Post-Award Small Business Program Representation (JUL 2013)
18. 52.222-2, Payment for Overtime Premiums (JUL 1990)
 - o -1-: \$0.00 - Not authorized for reimbursement
19. 52.222-17, Nondisplacement of Qualified Workers (JAN 2013)
20. 52.222-21, Prohibition of Segregated Facilities (FEB 1999)
21. 52.222-26, Equal Opportunity (MAR 2007)
22. 52.222-35, Equal Opportunity for Veterans (SEP 2010)
23. 52.222-36, Affirmative Action for Workers with Disabilities (OCT 2010)

24. 52.222-37, Employment Reports on Veterans (SEP 2010)
25. 52.222-40, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010)
26. 52.222-41, Service Contract Act of 1965, as Amended (JUL 2005)
27. 52.222-42, Statement of Equivalent Rates for Federal Hires (MAY 1989)
 - o -1-: N/A
28. 52.222-54, Employment Eligibility Verification (AUG 2013)
29. 52.223-6, Drug-Free Workplace (MAY 2001)
30. 52.227-1, Authorization and Consent – Alternate I (Apr 1984)
31. 52.227-2, Notice and Assistance Regarding Patent and Copyright Infringement (AUG 1996)
32. 52.228-7, Insurance – Liability to Third Persons (MAR 1996)
33. 52.230-2, Cost Accounting Standards (MAY 2012)
34. 52.230-6, Administration of Cost Accounting Standards (JUN 2010)
35. 52.232-20, Limitation of Cost (APR 1984)
36. 52.232-23, Assignment of Claims (JAN 1986)
37. 52.232-25, Prompt Payment (JUL 2013)
38. 52.223-3, Alternate I, Protest After Award – Alternate I (JUN 1985)
39. 52.242-1, Notice of Intent to Disallow Costs (APR 1984)
40. 52.242-17, Stop-Work Order – Alternate I (APR 1984)
41. 52.242-3, Penalties for Unallowable Costs (MAY 2001)
42. 52.242-4, Certification of Final Indirect Costs (JAN 1997)
43. 52.242-4007 (Local Warren), Wide Area Workflow (WAWF), Codes and Designated Acceptors (APR 2008)
 - o -1-: Invoice 2-in-1 (Services)
 - o -2- through -7-: To Be Determined at Award
44. 52.243-2, Changes – Cost Reimbursement – Alternate I (APR 1984)
45. 52.244-2, Subcontracts (OCT 2010)
46. 52.244-5, Competition in Subcontracting (DEC 1996)
47. 52.246-23, Limitation of Liability (FEB 1997)
48. 52.246-4009 (Local Warren), Inspection and Acceptance Points: DESTINATION (FEB 1995)
49. 52.246-8, Inspection of R&D – Cost Reimbursement (APR 1984)
50. 52.247-34, FOB Destination (NOV 1991)
51. 52.249-14, Excusable Delays (APR 1984)
52. 52.249-6, Termination (Cost Reimbursement) (MAY 2004)
53. 52.253-1, Computer Generated Forms (JAN 1991)
54. 52.204-7000, Disclosure of Information (AUG 2013)
55. 252.204-7006, Billing Instructions (OCT 2005)
56. 252.215-7000, Pricing Adjustments (DEC 2012)
57. 252.225-7006, Quarterly Reporting of Actual Contract Performance Outside the United States (OCT 2010)
58. 252.226-7001, Utilization of Indian Organizations, Indian-Owned Economic enterprises, and Native Hawaiian Small Business Concerns (SEP 2004)
59. 252.227-7013, Rights in Technical Data – Noncommercial Items (JUN 2013)
60. 252.227-7015, Technical Data – Commercial Items (JUN 2013)
61. 252.227-7016, Rights in Bid or Proposal Information (JAN 2011)
62. 252.227-7030, Technical Data – Withholding of Payment (MAR 2000)
63. 252.227-7037, Validation of Restrictive Markings on Technical Data (JUN 2013)
64. 252.239-7001, Information Assurance Contractor Training and Certification (JAN 2008)

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- 65.** 252.242-7004, Material Management and Accounting System (MAY 2011)
- 66.** 252.242-7004, Contractor Business Systems (FEB 2012)
- 67.** 252.242-7006, Accounting System Administration (FEB 2012)
- 68.** 252.244-7001, Contractor Purchasing System Administration (JUN 2012)
- 69.** 252.246-7000, Material Inspection & Receiving Report (JAN 2008)
- 70.** 252.246-7001, Warranty of Data (DEC 1991)

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