



DCMA

Small Business – DCMA-AQS

Tatia Evelyn-Bellamy
Director
Small Business Division
Small Business Center



Mission

Advocate for Small Business

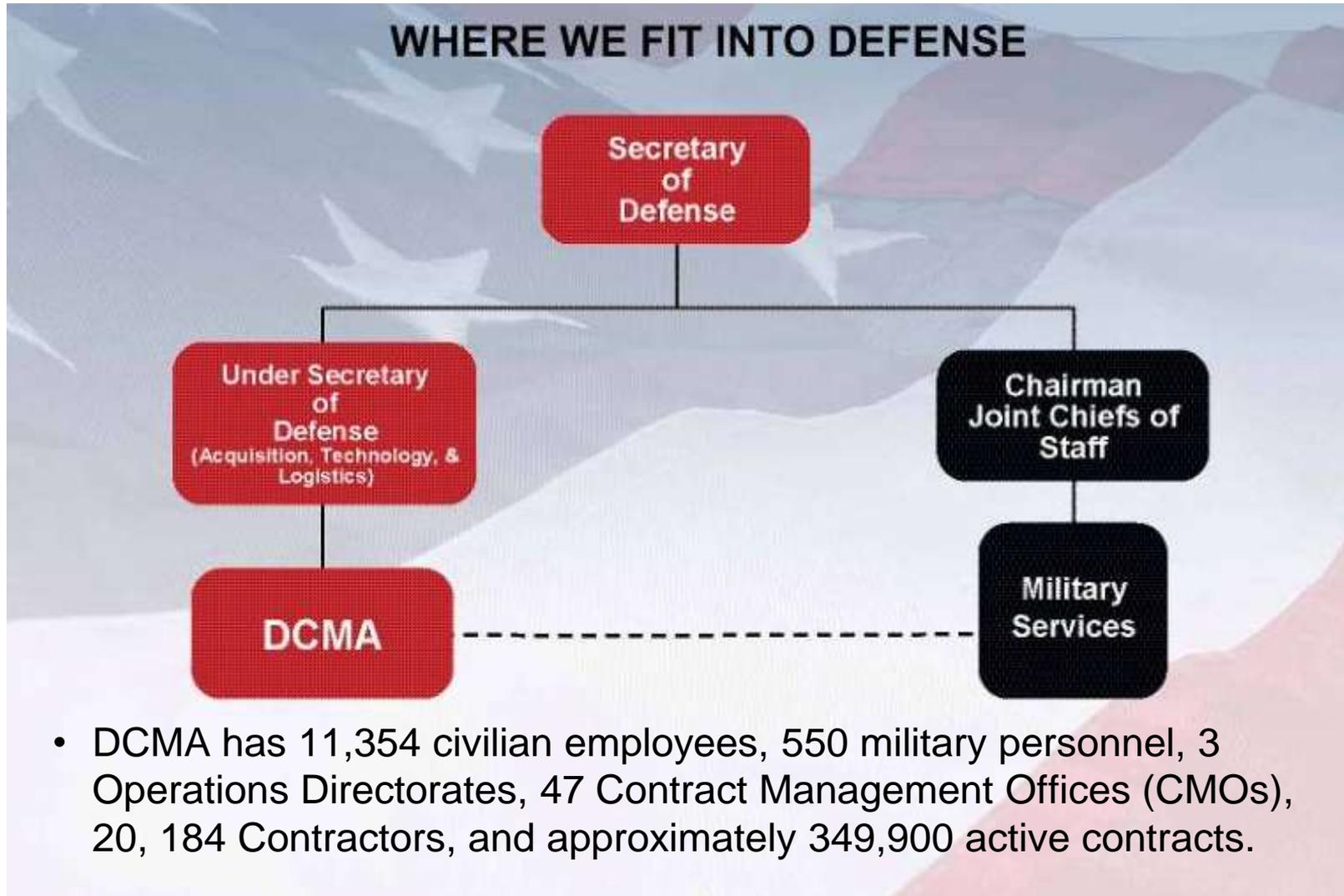
Vision

Provide exceptional small business program support to our customers and optimize subcontracting opportunities for small business that ensures delivery of quality products and services to warfighters, on time and at cost

- **Responsible for developing policies, procedures, practices, training and tools**
- **Communicate small business objectives with primary DoD customers**
- **Oversee large business subcontracting programs**
- **Maximize small business opportunities in support of our DoD customers and the Warfighter**
- **Accountable for effective mission execution through the Small Business Center Business programs.**

Division Director - DCMA Small Business Ombudsman

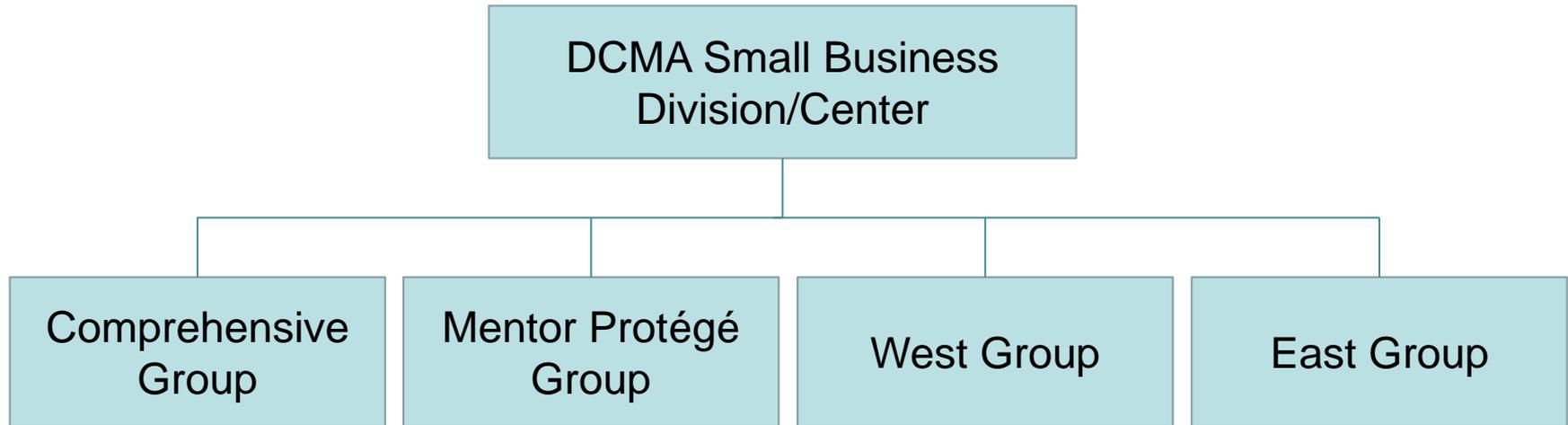
- **Operates under the DoDD 4205.01, DoD Small Business Programs, dated March 10, 2009**
- **Federal Acquisition Regulation(FAR) 42.302 (a)(51),(52),(53),(54) and (55)**
- **FAR and DoD FAR Supplement Part 19; corresponding clauses, forms, and Procurement Guidance Information (PGI)**



- DCMA has 11,354 civilian employees, 550 military personnel, 3 Operations Directorates, 47 Contract Management Offices (CMOs), 20, 184 Contractors, and approximately 349,900 active contracts.

- Small Business Administration (SBA)
 - Aid, counsel, assist and protect the interests of small business concerns
 - National Small Business Policy
 - Administration of goals
- DoD Office of Small Business (OSBP)
 - Provide leadership and **Governance over DCMA** and to the Military and DoD Agencies Small Business Programs
 - Manage specific SB related programs (SBIR, CSP, Mentor Protégé)
- Military Services and DoD Agencies
 - Provide opportunities to small businesses when awarding prime contracts
 - Negotiate and establish goals for subcontracts when awarding contracts
- **Defense Contract Management Agency (DCMA)**
 - **Post award contract administration**
 - **Oversight of SB subcontract management plans**
 - **Past performance SB documentation and recommendation**





Supervisory Procurement Analysts

Management Analyst

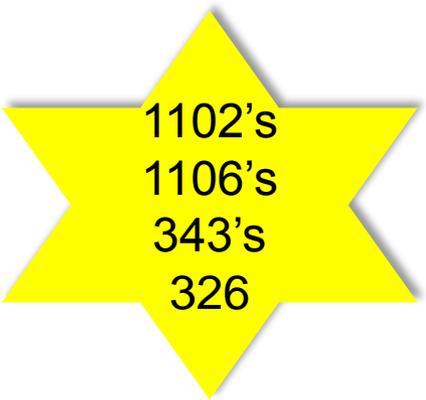
Program Analyst

Procurement Analysts

Contract Administrators

Procurement Assistant, Typing

Office Automation Assistant



1102's
1106's
343's
326

Small Business Headquarters Staff

Policy, planning and execution of national Small Business programs. Interface with OSD, Military Services, other Government agencies and various Industry associations representing both large and small businesses with regard to small business subcontracting issues.

East/West Groups

Implementation and management of DCMA's Small Business Program, including reviews of pre-award Subcontracting Plans, Subcontracting Programs and Procurement Technical Assistance Centers.

Comprehensive Subcontracting Program(CSP) Group

Negotiation of Comprehensive Small Business Subcontracting Plans with Defense contractors who participate in the Test Program, review performance and provide timely information to our customers regarding the application, execution and sustainment of the CSP Small Business Programs.

Mentor Protégé Group

Implementation and management of the DoD Mentor-Protégé Program, including review and approval of credit agreements, annual review of all reimbursable and credit agreements, post agreement reviews of protégés and annual return on investment report.



East & West Group- Program Authority

DEFENSE CONTRACT MANAGEMENT AGENCY

Program/Function	Authority	Customer	Tasks
Procurement Technical Assistance Centers (PTAC)	PBA between DLA and DCMA dated May 20, 2009 – effective until rescinded – being replaced by a joint Memorandum of Understanding	Defense Logistics Agency (DLA) and DoD Small Business Community	Supports performance reviews of each cooperative agreement for Procurement Technical Assistance for which DCMA performs post award administration
Joint Reviews w/SBA	Small Business Administration Memorandum of Understanding (MOU)	Small Business Administration Procuring Contracting Officer (PCO) Administrative Contracting Officer (ACO)	Perform joint reviews as appropriate with SBA personnel; assign an overall performance rating using the rating criteria specified in the SBA MOU.
Summary Subcontract Report (SSR) reporting	FAR 52.219-9 deviation for SSR reporting	ACO, PCO, DoD Personnel	Responsible for changing frequency of report and approval authority
Subcontract plans	FAR 19.704 FAR 19.704, 19.704-5-2 DFARS Part 252.219— Small Business Subcontracting Plan	ACO, PCO, DoD Personnel	Responsible for determining the need/requirements for a subcontracting Plan
Contract Administration	FAR 42.302 (a)(51),(52),(53),(54) and (55.)	ACO, PCO, DoD Personnel	Performs reviews on DoD prime contractor compliance with their subcontracting plan requirements over which it has delegated contract administration authority.



East & West Group- Processes

- Review Individual Plans Prior to Award at PCOs Request (2-3 Days)
- Annual reviews at large contractors – w/contracts greater then \$650,000
 - Review SB Programs Based on Risk (approximately 20% per year)
 - 1 to 2 days in plant
- Review Procurement Technical Assistance Centers Programs (100%)
 - 1 to 2 days at PTAC
- Participate in CPSRs (varies from 1 day in plant to preparing performance data for submission)
- Provide SB Past Performance info to PCO
- Meeting customer requests (Internal, External)
- Outreach and mentoring activities (Small Businesses, SB Directors, DoD Regional Councils)

FAR 19.705-6 Cognizant ACO

Assist in in evaluating subcontracting plans, and for monitoring, evaluating and documenting contractor performance



Section 834, P.L. 101-189, Oct 89	Established the test program to determine if comprehensive subcontracting plans on a corporate, division or plant-wide basis would lead to increased opportunities for small businesses (SB).
Section 811, P.L. 104-106	(a) Expanded the test program to determine if comprehensive subcontracting plans will reduce administrative burden on contactors while enhancing subcontracting opportunities for SBs and SDBs; (b) Revised contractor eligibility criteria (three DoD contracts with aggregate value of at least \$5 million in the preceding fiscal year) and (c) Authorized service acquisition executives (SAE) to designate at least three but not more than five contracting activities to participate in the test covering a broad range of supplies, and to negotiate five comprehensive subcontracting plans
Section 822, P.L. 105-85	Extended the program to September 30, 2000, and provide for subcontracts under DoD contracts of participating contractors to be included in comprehensive small business subcontracting plans.
Section 817, P.L. 106-65	Extended the program to September 30, 2005
Section 843, P.L. 108-375	Extended the program to September 30, 2010
Section 863, P.L. 111-383	Extended the program to December 31, 2011
Section 866, P.L. 112-81:	Extended the program to December 31, 2014
Federal Register February 15, 2000	Provides the details of what the Comprehensive Plan is made of including the required clauses and management of the program.
DFARS 252.219-7004	Participating contractors are prohibited from flowing down the ‘Comprehensive’ subcontracting deviation provisions of DFARS 252.219–7004. Accordingly, large business subcontractors to the participating contractors who themselves are not participating in the Program shall be required to establish individual subcontracting plans with specific goals for awards to small business, small disadvantaged business and women-owned small business concerns.
Section 211 of PL 95-507	List of all DoD contracts that contain a subcontracting Plan, Flow down clause. Issuance of comprehensive change order that modifies all contractors active DoD contracts that include subcontracting plans that will substitute the clause at DFARS 252.219-7004 for FAR 52.219-9 and will delete clause FAR 52.219-10 and -16 and DFARS 252.219-7003 and -7005 as appropriate.

- Workload Statistics
 - 12 Major Defense Contractors assigned
 - \$17.8 Billion in Subcontracting to Small Business
- Authority: (Section 834, P.L. 101-189, Oct 1990)
 - Annual 640 Reviews conducted at contractor facilities
 - Negotiate annual Comprehensive Subcontracting Plans
 - Monitor Contractor performance against negotiated goals
 - Monitor effectiveness of Small Business Program (initiatives, target industries, outreach, Mentor Protégé, etc)
 - Provide SB Past Performance data to customers and OSD
 - Review and accept midyear/end of year SSRs Workload
 - Managed by experienced Personnel



<p>Section 831 of Pub.L. 101-510, the National Defense Authorization Act for Fiscal Year 1991</p>	<p>Established the Pilot Mentor-Protégé Program that provides incentives to major DoD contractors, performing under at least one active approved subcontracting plan negotiated with DoD or another Federal agency, to assist protégé firms in enhancing their capabilities to satisfy DoD and other contract and subcontract requirements.</p>
<p>DFARS Subpart 219.71-Pilot Mentor-Protégé Program</p>	<p>Implements the Pilot Mentor-Protégé Program</p>
<p>DFARS Appendix I</p>	<p>DoD Pilot Mentor Protégé Program – Appendix to 48 CFR Chapter 2, Policies and Procedures</p>
<p>DCMA-INST 142</p>	<p>DCMA Internal Instructions for the Mentor Protégé Group</p>

Workload Statistics

- 120 Mentor/Protégé Agreements in the Program (25/PM)
- Data collection/reporting Mentor and Protégé Performance to OSBP
- Manage all DoD Credit Agreements

Authority: (DFARS Appendix I – Pilot Program)

- Review and approve all credit agreements
- Review all reimbursable agreements
- Establish MOUs on all agreements for oversight and reporting
- Review all agreements annually
 - Validate data and Return on Investment
 - Request and disposition DCAA audits
 - Assign risk rating
- Semi-annual reporting

Data Repository
For OSD

Workload Assignment

- Aligned by Service/DoD Agency

OSD.Pentagon.ousd-atl.mbx.osbp-info@mail.mil

(questions and comments)

<http://www/acq.osd.mil/dpap/>

<https://acc.dau.mil/smallbusiness>

<http://www.sba.gov>

<http://www.sam.gov>





Contact DCMA Small Business

DEFENSE CONTRACT MANAGEMENT AGENCY

EMAIL:

SmallBusinessCenterInbox@dcma.mil





Questions?

Back up Slides



Orders issued by the President directly affecting the small business community as it relates to the federal government, including the Department of Defense.

- [Executive Order 13170](#) - Increasing Opportunities and Access for Disadvantaged Businesses
- [Executive Order 13360](#) - Providing Opportunities for Service-Disabled Veteran Businesses to Increase Their Federal Contracting and Subcontracting
- [Executive Memorandum on regulatory flexibility act](#) - Directs that Federal Agencies consider the effects of regulation on small business

Federal Acquisition Regulation (FAR)

- FAR Part 19—Small Business Programs
- FAR Part 52.219—Small Business Programs Provisions and Clauses

Defense Federal Acquisition Regulation Supplement (DFARS)

- DFARS Part 219—Small Business and Small Disadvantaged Business Concerns
- DFARS Parts 207—Consolidation of Contract Requirements
- DFARS Part 226—Other Socioeconomic Programs
 - SUBPART 226.1—Indian Incentive Program
 - SUBPART 226.71—Preference for Local and Small Businesses
- DFARS Part 252.219—Small Business Subcontracting Plan (DoD Contracts)
- DFARS Appendix I—DoD Pilot Mentor-Protégé Program

DFARS Class Deviations

- CD 2009-O0003 [PDF]—Suspension of the Price Evaluation Adjustment through March 12, 2010

Code of Federal Regulations 13CFR—Small Business Administration



- **DoD—SBA Partnership Agreement—8(a) Program** The partnership agreement provides Department of Defense contract activities with a greater amount of involvement and responsibility in awarding 8(a) contracts. The agreement streamlines and adds flexibility to the 8(a) program creating greater opportunity for DoD activities to select and award 8(a) contracts.

- United States Code (Codification of Public Law)
- Small Business Jobs Act of 2010 (Jobs Act)
- Veterans Entrepreneurship & Small Business Development Act of 1999 (P.L. 106-50)
- Veterans Benefits Act of 2003 (P.L. 108-183)
- Federal Acquisition Reform Act of 1996 (Clinger-Cohen Act)
- SBIR/STTR Reauthorization Act of 2011 -This is the law that authorizes the program to continue.
- Federal Acquisition Streamlining Act of 1994
- Small Business Research and Development Enhancement Act (P.L. 102-564)
- Defense Department Mentor-Protégé Program (P.L. 101-510)
- Women's Business Ownership Act (P.L. 100-533)
- Base Closure and Realignment Act (P.L. 100-526)
- Small Business Act (P.L. 85-536) 15 U.S.C. 631 et seq



- As part of the President's Management Agenda for Electronic Government (E-Gov), the Electronic Subcontracting Reporting System (eSRS) was developed to collect subcontracting accomplishments. This system replaces the paper Standard Form 294, Subcontract Reporting for Individual Contracts, and the Standard Form 295, Summary Subcontract Report. Government prime contractors and subcontractors submit subcontracting reports, Individual Subcontracting Reports (ISR) and Summary Subcontracting Reports (SSR) via the eSRS website, <http://esrs.gov>.
- The Department of Defense (DoD) began implementation of eSRS In April 2008. Prime contractors and subcontractors (with Subcontracting Plans) were required to submit subcontracting reports using the eSRS for the FY 2008 reporting period and all subsequent reporting periods.
- Guidance documents have been created to assist DoD's large business contractors in preparing and submitting their subcontracting reports. The ["DoD Subcontracting Program: The Basics"](#) [PDF] provides information on Subcontracting Plans. The ["Tips for Contractors Submitting Subcontracting Reports in ESRS"](#) [PDF] provides detailed guidance, including screen-shots, for preparing and submitting the required subcontracting reports.
- **Subcontracting Accounting Procedures Report**
- [Subcontracting Accounting Procedures Report](#)
- **Summary Subcontract Report Class Deviation 2013-00014:**
 1. Reduces the frequency of the SSR submission under an Individual Subcontracting Plan from biannual to annual;
 2. Eliminates the requirement for multiple SSRs submitted under an Individual Subcontracting Plan for construction and related maintenance and repair contracts so that only one consolidated report encompassing all contracts is necessary;
 3. Changes the entity to which the contractor submits the SSR in eSRS for an Individual Subcontracting plan from the component to DoD; and
 4. Removes the requirement for the Year-End Supplementary Report for Small Disadvantaged Business, and the report for Small Disadvantaged Participation. These reports are no longer required since 10 U.S.C. 2323 has expired.