



<b>CONTINUATION SHEET</b>	<b>Reference No. of Document Being Continued</b>	<b>Page 2 of 11</b>
	PIIN/SIIN W56HZV-08-D-0159      MOD/AMD P00027	

**Name of Offeror or Contractor:** ALLISON TRANSMISSION, INC.

SECTION A - SUPPLEMENTAL INFORMATION

Buyer Name: DEBORAH ROTH  
 Buyer Office Symbol/Telephone Number: CCTA-AHPD/(586)282-4281  
 Type of Contract: Firm Fixed Price  
 Kind of Contract: Supply Contracts and Priced Orders  
 Type of Business: Large Business Performing in U.S.  
 Surveillance Criticality Designator: B  
 Contract Expiration Date: 2016MAR31

\*\*\* End of Narrative A0000 \*\*\*

<u>Status</u>	<u>Regulatory Cite</u>	<u>Title</u>	<u>Date</u>
A-1 CHANGED	52.215-5000 (ACC)	PROPOSAL ADEQUACY CHECKLIST REQUIRED	MAY/2013

a. Certified Cost and Pricing Data must be submitted by the offeror IAW FARS 15.403-5, including Table 15-2. You must also complete, and provide with your proposal, the "Proposal Adequacy Checklist" found in Section L (252.215-7009) of this solicitation or a Word version is available on the Contractor Forms Web Page on ProcNet at:

<http://contracting.tacom.army.mil/acqinfo/contractorforms.htm>

b. If you fail to fully complete the checklist, it may result in the return of your proposal and/or you will be allowed five (5) business days from the date of your notification to fully complete and submit the checklist.

[End of provision]

CONTRACT: W56HZV-08-D-0159  
 CONTRACTOR: Allison Transmission  
 PROGRAM: Production for X1100 and X200 STS Support  
 MODIFICATION: P00027

1. The purpose of this modification is to incorporate the following clauses into the basic contract:

- a. Payment of Fee terms in a Section B narrative.
- b. Clause 252.215-5000, Proposal Adequacy Checklist Required.
- c. Clause 252.215-7009, Proposal Adequacy Checklist.
- d. Clause 52.232-20, Limitation of Cost.

2. As a result of this modification, the contract value remains unchanged.

\*\*\* END OF NARRATIVE A0031 \*\*\*

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**Name of Offeror or Contractor:** ALLISON TRANSMISSION, INC.

SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS

B.1 Payment of Fee

B.1.1 Payment of fee - term. The contractor may submit vouchers for fee as work progresses based on performance of the deliverable hours. The fee amount requested in voucher shall be prorated fee based on the application of the negotiated fee rate (negotiated fee divided by the negotiated cost) applied to the actual costs incurred and included in the voucher, subject to any applicable withholds. At no time shall the fee requested exceed the negotiated funded fee amount. Upon completion of the effort the final fixed fee will be payable upon certification that the contractor has exerted the level of effort specified for the negotiated labor hour CLINs. The negotiated fee will be adjusted for any reduction in contracted labor hour scope.

B.1.2 Payment of fee - completion. The contractor may submit vouchers for fee as work progresses based on performance of the deliverable costs. The fee amount requested in voucher shall be prorated fee based on the application of the negotiated fee rate (negotiated fee divided by the negotiated cost) applied to the actual costs incurred and included in the voucher, subject to any applicable withholds. At no time shall the fee requested exceed the negotiated funded fee amount.

B.2 The limitation of cost clause is applicable at the CLIN level.

\*\*\* END OF NARRATIVE B0005 \*\*\*

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**Name of Offeror or Contractor:** ALLISON TRANSMISSION, INC.

SECTION I - CONTRACT CLAUSES

<u>Status</u>	<u>Regulatory Cite</u>	<u>Title</u>	<u>Date</u>
I-1 ADDED	52.232-20	LIMITATION OF COST	APR/1984

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SECTION L - INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS

Status	Regulatory Cite	Title	Date
L-1 CHANGED	252.215-7009	PROPOSAL ADEQUACY CHECKLIST	JAN/2014
	252.215-7009	Proposal Adequacy Checklist.	

As prescribed in 215.408(6), use the following provision:

PROPOSAL ADEQUACY CHECKLIST (MAR 2013)

The offeror shall complete the following checklist, providing location of requested information, or an explanation of why the requested information is not provided. In preparation of the offerors checklist, offerors may elect to have their prospective subcontractors use the same or similar checklist as appropriate.

PROPOSAL ADEQUACY CHECKLIST

REFERENCES	SUBMISSION ITEM	PROPOSAL PAGE No.	If not provided EXPLAIN (may use continuation pages)
<u>GENERAL INSTRUCTIONS</u>			
1. FAR 15.408, Table 15-2 Section I Paragraph A	Is there a properly completed first page of the proposal per FAR 15.408 Table 15-2 I.A or as specified in the solicitation?	_____	
2. FAR 15.408 Table 15-2 Section I Paragraph A(7)	Does the proposal identify the need for Government-furnished material/tooling/test equipment? Include the accountable contract number and contracting officer contact information if known.	_____	
3. FAR 15.408 Table 15-2 Section I Paragraph A(8)	Does the proposal identify and explain notifications of noncompliance with Cost Accounting Standards Board or Cost Accounting Standards (CAS); any proposal inconsistencies with your disclosed practices or applicable CAS; and inconsistencies with your established estimating and accounting principles and procedures?	_____	
4. FAR 15.408 Table 15-2 Section I Paragraph C(1) FAR 2.101 "Cost or pricing data"	Does the proposal disclose any other known activity that could materially impact the costs? This may include, but is not limited to, such factors as-- (1) Vendor quotations; (2) Nonrecurring costs; (3) Information on changes in production methods and in production or purchasing volume; (4) Data supporting	_____	

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projections of business prospects and objectives and related operations costs;  
 (5) Unit-cost trends such as those associated with labor efficiency;  
 (6) Make-or-buy decisions;  
 (7) Estimated resources to attain business goals; and  
 (8) Information on management decisions that could have a significant bearing on costs.

5. FAR 15.408  
Table 15-2,  
Section I  
Paragraph B
- Is an Index of all certified cost or pricing data and information accompanying or identified in the proposal provided and appropriately referenced? \_\_\_\_\_
6. FAR 15.403-1(b)
- Are there any exceptions to submission of certified cost or pricing data pursuant to FAR 15.403-1(b)? If so, is supporting documentation included in the proposal? (Note questions 18-20.) \_\_\_\_\_
7. FAR 15.408  
Table 15-2  
Section I  
Paragraph C(2)  
(i)
- Does the proposal disclose the judgmental factors applied and the mathematical or other methods used in the estimate, including those used in projecting from known data? \_\_\_\_\_
8. FAR 15.408,  
Table 15-2,  
Section I  
Paragraph C(2)  
(ii)
- Does the proposal disclose the nature and amount of any contingencies included in the proposed price? \_\_\_\_\_
9. FAR 15.408  
Table 15-2,  
Section II  
Paragraph A or  
B
- Does the proposal explain the basis of all cost estimating relationships (labor hours or material) proposed on other than a discrete basis? \_\_\_\_\_
10. FAR 15.408,  
Table 15-2  
Section I  
Paragraphs D  
and E
- Is there a summary of total cost by element of cost and are the elements of cost cross-referenced to the supporting cost or pricing data? (Breakdowns for each cost element must be consistent with your cost accounting system, including breakdown by year.) \_\_\_\_\_
11. FAR 15.408,  
Table 15-2,  
Section I  
Paragraphs D  
and E
- If more than one Contract Line Item Number (CLIN) or sub Contract Line Item Number (sub-CLIN) is proposed as required by the RFP, are there summary total amounts \_\_\_\_\_

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covering all line items for each element of cost and is it cross-referenced to the supporting cost or pricing data?

12. FAR 15.408, Table 15-2, Section I Paragraph F Does the proposal identify any incurred costs for work performed before the submission of the proposal? \_\_\_\_\_
13. FAR 15.408, Table 15-2, Section I Paragraph G Is there a Government forward pricing rate agreement (FPRA)? If so, the offeror shall identify the official submittal of such rate and factor data. If not, does the proposal include all rates and factors by year that are utilized in the development of the proposal and the basis for those rates and factors? \_\_\_\_\_

COST ELEMENTS

## MATERIALS AND SERVICES

14. FAR 15.408, Table 15-2, Section II Paragraph A Does the proposal include a consolidated summary of individual material and services, frequently referred to as a Consolidated Bill of Material (CBOM), to include the basis for pricing? The offerors consolidated summary shall include raw materials, parts, components, assemblies, subcontracts and services to be produced or performed by others, identifying as a minimum the item, source, quantity, and price. \_\_\_\_\_

## SUBCONTRACTS (Purchased materials or services)

15. DFARS 215.404-3 Has the offeror identified in the proposal those subcontractor proposals, for which the contracting officer has initiated or may need to request field pricing analysis? \_\_\_\_\_
16. FAR 15.404-3(c) FAR 52.244-2 Per the thresholds of FAR 15.404-3(c), Subcontract Pricing Considerations, does the proposal include a copy of the applicable subcontractors certified cost or pricing data? \_\_\_\_\_
17. FAR 15.408, Table 15-2, Note 1; Section II Is there a price/cost analysis establishing the reasonableness of each of the proposed subcontracts \_\_\_\_\_

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Paragraph A included with the proposal?  
 If the offerors price/cost analyses are not provided with the proposal, does the proposal include a matrix identifying dates for receipt of subcontractor proposal, completion of fact finding for purposes of price/cost analysis, and submission of the price/cost analysis?

EXCEPTIONS TO CERTIFIED COST OR PRICING DATA

18. FAR 52.215-20  
 FAR 2.101  
 "commercial item"
- Has the offeror submitted an exception to the submission of certified cost or pricing data for commercial items proposed either at the prime or subcontractor level, in accordance with provision 52.215-20?
- a. Has the offeror specifically identified the type of commercial item claim (FAR 2.101 commercial item definition, paragraphs (1) through (8)), and the basis on which the item meets the definition?
- b. For modified commercial items (FAR 2.101 commercial item definition paragraph (3)); did the offeror classify the modification(s) as either--
- i. A modification of a type customarily available in the commercial marketplace (paragraph (3)(i)); or
- ii. A minor modification (paragraph (3)(ii)) of a type not customarily available in the commercial marketplace made to meet Federal Government requirements not exceeding the thresholds in FAR 15.403-1(c)(3)(iii)(B)?
- c. For proposed commercial items "of a type", or "evolved" or modified (FAR 2.101 commercial item definition paragraphs (1) through (3)), did the contractor provide a technical description of the differences between the proposed item and the comparison item(s)?
19. Reserved
20. FAR 15.408,  
 Table 15-2,
- Does the proposal support the degree of competition

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Section II  
Paragraph A(1)

and the basis for establishing the source and reasonableness of price for each subcontract or purchase order priced on a competitive basis exceeding the threshold for certified cost or pricing data?

INTERORGANIZATIONAL TRANSFERS

21. FAR 15.408, Table 15-2, Section II Paragraph A(2) For inter-organizational transfers proposed at cost, does the proposal include a complete cost proposal in compliance with Table 15-2? \_\_\_\_\_
22. FAR 15.408, Table 15-2, Section II Paragraph A(1) For inter-organizational transfers proposed at price in accordance with FAR 31.205-26(e), does the proposal provide an analysis by the prime that supports the exception from certified cost or pricing data in accordance with FAR 15.403-1? \_\_\_\_\_

DIRECT LABOR

23. FAR 15.408, Table 15-2, Section II Paragraph B Does the proposal include a time phased (i.e.; monthly, quarterly) breakdown of labor hours, rates and costs by category or skill level? If labor is the allocation base for indirect costs, the labor cost must be summarized in order that the applicable overhead rate can be applied. \_\_\_\_\_
24. FAR 15.408, Table 15-2, Section II Paragraph B For labor Basis of Estimates (BOEs), does the proposal include labor categories, labor hours, and task descriptions, (e.g.; Statement of Work reference, applicable CLIN, Work Breakdown Structure, rationale for estimate, applicable history, and time-phasing)? \_\_\_\_\_
25. FAR Subpart 22.10 If covered by the Service Contract Labor Standards statute (41 U.S.C. chapter 67), are the rates in the proposal in compliance with the minimum rates specified in the statute? \_\_\_\_\_

INDIRECT COSTS

26. FAR 15.408, Table 15-2, Section II Paragraph C Does the proposal indicate the basis of estimate for proposed indirect costs and how they are applied? \_\_\_\_\_

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(Support for the indirect rates could consist of cost breakdowns, trends, and budgetary data.)

OTHER COSTS

27. FAR 15.408, Table 15-2, Section II Paragraph D Does the proposal include other direct costs and the basis for pricing? If travel is included does the proposal include number of trips, number of people, number of days per trip, locations, and rates (e.g. airfare, per diem, hotel, car rental, etc)? \_\_\_\_\_
28. FAR 15.408, Table 15-2 Section II Paragraph E If royalties exceed \$1,500 does the proposal provide the information/data identified by Table 15-2? \_\_\_\_\_
29. FAR 15.408, Table 15-2, Section II Paragraph F When facilities capital cost of money is proposed, does the proposal include submission of Form CASB-CMF or reference to an FPRA/FPRP and show the calculation of the proposed amount? \_\_\_\_\_

FORMATS FOR SUBMISSION OF LINE ITEM SUMMARIES

30. FAR 15.408, Table 15-2, Section III Are all cost element breakdowns provided using the applicable format prescribed in FAR 15.408, Table 15-2 III? (or alternative format if specified in the request for proposal) \_\_\_\_\_
31. FAR 15.408, Table 15-2, Section III Paragraph B If the proposal is for a modification or change order, have cost of work deleted (credits) and cost of work added (debits) been provided in the format described in FAR 15.408, Table 15-2.III.B? \_\_\_\_\_
32. FAR 15.408, Table 15-2 Section III Paragraph C For price revisions/redeterminations, does the proposal follow the format in FAR 15.408, Table 15-2.III.C? \_\_\_\_\_

OTHER

33. FAR 16.4 If an incentive contract type, does the proposal include offeror proposed target cost, target profit or fee, share ratio, and, when applicable, minimum/maximum fee, ceiling price? \_\_\_\_\_
34. FAR 16.203-4 and FAR 15.408 If Economic Price Adjustments are being proposed, does the \_\_\_\_\_

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Table 15-2,  
Section II,  
Paragraphs A,  
B, C, and D

proposal show the rationale  
and application for the  
economic price adjustment?

35. FAR 52.232-28

If the offeror is proposing  
Performance-Based Payments  
did the offeror comply with  
FAR 52.232-28? \_\_\_\_\_

36. FAR 15.408(n)  
FAR 52.215-22  
FAR 52.215-23

Excessive Pass-through  
Charges-- Identification of  
Subcontract Effort: If the  
offeror intends to subcontract  
more than 70% of the total  
cost of work to be performed,  
does the proposal identify:  
(i) the amount of the  
offerors indirect costs and  
profit applicable to the work  
to be performed by the  
proposed subcontractor(s);  
and (ii) a description of the  
added value provided by the  
offeror as related to the  
work to be performed by the  
proposed subcontractor(s)? \_\_\_\_\_

(End of provision)