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| <b>CONTINUATION SHEET</b>  | <b>Reference No. of Document Being Continued</b><br><b>PIIN/SIIN</b> W56HZV-04-D-0328 <b>MOD/AMD</b> P00001 | <b>Page 2 of 2</b> |
| <b>Name of Offeror or Contractor:</b> SYSTEMS & ELECTRONICS INC. |   |                    |

SECTION A - SUPPLEMENTAL INFORMATION

1. The purpose of this modification is to restructure the ordering years of the contract and incorporate a price for the RESET of 108 M1000 Heavy Equipment Transporters(HET) into the First Ordering Year, as follows:

The first ordering year for this contract starts with the date of contract award and continues through 29 October 2004.

The second ordering year for this contract starts 30 October 2004 and continues through 29 October 2005.

The third ordering year for this contract starts 30 October 2005 and continues through 29 October 2006.

The fourth ordering year for this contract starts 30 October 2006 and continues through 29 October 2007.

The fifth ordering year for this contract starts 30 October 2007 and continues through 29 October 2008.

2. The unit price of \$171,751.00 each for the RESET of 108 each M1000 HETs is incorporated into subclin 0001AA.

3. All other contract terms and conditions remain unchanged.

\*\*\* END OF NARRATIVE A 002 \*\*\*