

CONTINUATION SHEET**Reference No. of Document Being Continued****Page 2 of 6****PIIN/SIIN** W56HZV-04-C-0127**MOD/AMD** P00001**Name of Offeror or Contractor:** MICROVISION INC.

SECTION A - SUPPLEMENTAL INFORMATION

Contract W56HZV-04-C-0127 for:

Phase I Small Business Innovative Research Program (SBIR), Topic No. A03-221, Proposal A032-3676 entitled "Replacement of CRT-Based Displays".

| | |
|-----------------------|---------------|
| PREVIOUS VALUE: | \$ 70,000.00 |
| THIS ACTION: | \$ 50,000.00 |
| TOTAL CONTRACT VALUE: | \$ 120,000.00 |

1. The purpose of this modification P00001 is to exercise the Phase I option as authorized by clause H-14 "Exercise of Phase I Option."
2. For administrative purposes, CLIN 0002 is hereby deleted and CLIN 0004 is established in its place as the option CLIN. SubCLINs 0004AA, 0004AB, 0004AC and 0004AD are funded in the amount of \$12,500 each.
3. The period of performance of CLIN 0004 shall be four (4) months after the date of this modification P00001.
4. As a result of the above, the contract value is hereby increased by \$50,000.00 from \$70,000.00 to \$120,000.00.
5. Except as provided herein, all other terms and conditions of the contract remain unchanged.

*** END OF NARRATIVE A 001 ***

CONTINUATION SHEET

Reference No. of Document Being Continued
 PIIN/SIIN W56HZV-04-C-0127 MOD/AMD P00001

Name of Offeror or Contractor: MICROVISION INC.

| ITEM NO | SUPPLIES/SERVICES | QUANTITY | UNIT | UNIT PRICE | AMOUNT |
|---------|--|----------|------|---------------------|---------------------|
| | SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS | | | | |
| 0003 | <p><u>DATA ITEMS (A001 AND A002)</u></p> <p>SECURITY CLASS: Unclassified</p> | | | | |
| A001 | <p><u>A001 PHASE I PROGRESS REPORTS</u></p> <p>NOUN: PROGRESS STATUS MGMT. REPORT SECURITY CLASS: Unclassified</p> <p><u>Packaging and Marking</u></p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination ACCEPTANCE: Destination</p> | 1 | LO | \$ <u>** NSP **</u> | \$ <u>** NSP **</u> |
| A002 | <p><u>A002 SCIENTIFIC AND TECHNICAL REPORT</u></p> <p>NOUN: DRAFT & FINAL TECH REPORT SECURITY CLASS: Unclassified</p> <p><u>Packaging and Marking</u></p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination ACCEPTANCE: Destination</p> | 1 | LO | \$ <u>** NSP **</u> | \$ <u>** NSP **</u> |
| 0004 | <p><u>SERVICES LINE ITEM</u></p> <p>SECURITY CLASS: Unclassified</p> <p>Item 0004 is an option item to which clause H-14 entitled "Exercise of Phase I Option" applies, and which is to be supplied only if this option is exercised by the Procuring Contracting Officer by later contract modification.</p> <p>In the event that this option is exercised, the requirements of Data Items A001 and A002 under CLIN 0003 shall also apply to this CLIN 0004. If exercised, the option amount shall not exceed \$50,000.00.</p> <p>(End of narrative B001)</p> | | | | |

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Name of Offeror or Contractor: MICROVISION INC.

| ITEM NO | SUPPLIES/SERVICES | QUANTITY | UNIT | UNIT PRICE | AMOUNT | | | | | | | | | |
|---------------|--|---------------|------|------------|---------------|-----------------|-------------|-----|---|---------------|--|--|--|--------------|
| 0004AA | <p><u>SERVICES LINE ITEM</u></p> <p>NOUN: FY04 PHI SBIR OPT MICROVISION PRON: R342C339R3 PRON AMD: 01 ACRN: AA AMS CD: 665502M4055</p> <p>Supplies/Services necessary to produce Contractor's 7th Progress Report, Data Item A001 (See Section B.1.1 & B.1.2), submitted following the first month of option effort.</p> <p>(End of narrative B001)</p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination ACCEPTANCE: Destination</p> <p><u>Deliveries or Performance</u></p> <table border="0"> <tr> <td>DLVR SCH</td> <td></td> <td>PERF COMPL</td> </tr> <tr> <td><u>REL CD</u></td> <td><u>QUANTITY</u></td> <td><u>DATE</u></td> </tr> <tr> <td>001</td> <td>0</td> <td>SEE SECTION F</td> </tr> </table> <p>\$ 12,500.00</p> | DLVR SCH | | PERF COMPL | <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | 001 | 0 | SEE SECTION F | | | | \$ 12,500.00 |
| DLVR SCH | | PERF COMPL | | | | | | | | | | | | |
| <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | | | | | | | | | | | | |
| 001 | 0 | SEE SECTION F | | | | | | | | | | | | |
| 0004AB | <p><u>SERVICES LINE ITEM</u></p> <p>NOUN: FY04 PHI SBIR OPT MICROVISION PRON: R342C339R3 PRON AMD: 01 ACRN: AA AMS CD: 665502M4055</p> <p>Supplies/Services necessary to produce Contractor's 8th Progress Report, Data Item A001 (See Section B.1.1 & B.1.2), submitted following the second month of option effort.</p> <p>(End of narrative B001)</p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination ACCEPTANCE: Destination</p> <p><u>Deliveries or Performance</u></p> <table border="0"> <tr> <td>DLVR SCH</td> <td></td> <td>PERF COMPL</td> </tr> <tr> <td><u>REL CD</u></td> <td><u>QUANTITY</u></td> <td><u>DATE</u></td> </tr> <tr> <td>001</td> <td>0</td> <td>SEE SECTION F</td> </tr> </table> <p>\$ 12,500.00</p> | DLVR SCH | | PERF COMPL | <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | 001 | 0 | SEE SECTION F | | | | \$ 12,500.00 |
| DLVR SCH | | PERF COMPL | | | | | | | | | | | | |
| <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | | | | | | | | | | | | |
| 001 | 0 | SEE SECTION F | | | | | | | | | | | | |

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Reference No. of Document Being Continued
 PIIN/SIIN W56HZV-04-C-0127 MOD/AMD P00001

Name of Offeror or Contractor: MICROVISION INC.

| ITEM NO | SUPPLIES/SERVICES | QUANTITY | UNIT | UNIT PRICE | AMOUNT | | | | | | | | | |
|---------------|---|---------------|------|------------|---------------|-----------------|-------------|-----|---|---------------|--|--|--|--------------|
| 0004AC | <p><u>SERVICES LINE ITEM</u></p> <p>NOUN: FY04 PHI SBIR OPT MICROVISION PRON: R342C339R3 PRON AMD: 01 ACRN: AA AMS CD: 665502M4055</p> <p>Supplies/Services necessary to produce Contractor's 9th Progress Report, Data Item A001 (See Section B.1.1 & B.1.2), submitted following the third month of option effort.</p> <p>(End of narrative B002)</p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination ACCEPTANCE: Destination</p> <p><u>Deliveries or Performance</u></p> <table border="0"> <tr> <td>DLVR SCH</td> <td></td> <td>PERF COMPL</td> </tr> <tr> <td><u>REL CD</u></td> <td><u>QUANTITY</u></td> <td><u>DATE</u></td> </tr> <tr> <td>001</td> <td>0</td> <td>SEE SECTION F</td> </tr> </table> <p style="text-align: right;">\$ 12,500.00</p> | DLVR SCH | | PERF COMPL | <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | 001 | 0 | SEE SECTION F | | | | \$ 12,500.00 |
| DLVR SCH | | PERF COMPL | | | | | | | | | | | | |
| <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | | | | | | | | | | | | |
| 001 | 0 | SEE SECTION F | | | | | | | | | | | | |
| 0004AD | <p><u>SERVICES LINE ITEM</u></p> <p>NOUN: FY04 PHI SBIR OPT MICROVISION PRON: R342C339R3 PRON AMD: 01 ACRN: AA AMS CD: 665502M4055</p> <p>Supplies/Services necessary to produce Contractor's Scientific and Technical Report, Data Item A002 (See Section B.1.1 & B.1.2), submitted following the fourth month of option effort.</p> <p>(End of narrative B003)</p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination ACCEPTANCE: Destination</p> <p><u>Deliveries or Performance</u></p> <table border="0"> <tr> <td>DLVR SCH</td> <td></td> <td>PERF COMPL</td> </tr> <tr> <td><u>REL CD</u></td> <td><u>QUANTITY</u></td> <td><u>DATE</u></td> </tr> <tr> <td>001</td> <td>0</td> <td>SEE SECTION F</td> </tr> </table> <p style="text-align: right;">\$ 12,500.00</p> | DLVR SCH | | PERF COMPL | <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | 001 | 0 | SEE SECTION F | | | | \$ 12,500.00 |
| DLVR SCH | | PERF COMPL | | | | | | | | | | | | |
| <u>REL CD</u> | <u>QUANTITY</u> | <u>DATE</u> | | | | | | | | | | | | |
| 001 | 0 | SEE SECTION F | | | | | | | | | | | | |

CONTINUATION SHEET

Reference No. of Document Being Continued

PIIN/SIIN W56HZV-04-C-0127

MOD/AMD P00001

Name of Offeror or Contractor: MICROVISION INC.

SECTION G - CONTRACT ADMINISTRATION DATA

| LINE | PRON/ AMS CD/ <u>ITEM</u> <u>MIPR</u> | ACRN | OBLG STAT/ <u>JOB ORD NO</u> | | <u>PRIOR AMOUNT</u> | | <u>INCREASE/DECREASE</u> <u>AMOUNT</u> | | <u>CUMULATIVE</u> <u>AMOUNT</u> |
|--------|---|------|---------------------------------|----|---------------------|----|---|----|------------------------------------|
| 0004AA | R342C339R3 665502M4055 | AA | 2 42C339 | \$ | 0.00 | \$ | 12,500.00 | \$ | 12,500.00 |
| 0004AB | R342C339R3 665502M4055 | AA | 2 42C339 | \$ | 0.00 | \$ | 12,500.00 | \$ | 12,500.00 |
| 0004AC | R342C339R3 665502M4055 | AA | 2 42C339 | \$ | 0.00 | \$ | 12,500.00 | \$ | 12,500.00 |
| 0004AD | R342C339R3 665502M4055 | AA | 2 42C339 | \$ | 0.00 | \$ | 12,500.00 | \$ | 12,500.00 |
| | | | | | NET CHANGE | \$ | 50,000.00 | | |

| <u>SERVICE</u> <u>NAME</u> | <u>NET CHANGE</u> <u>BY ACRN</u> | <u>ACCOUNTING CLASSIFICATION</u> | | | <u>ACCOUNTING</u> <u>STATION</u> | <u>INCREASE/DECREASE</u> <u>AMOUNT</u> |
|-------------------------------|-------------------------------------|----------------------------------|-----------------------------|--------|-------------------------------------|---|
| Army | AA | 21 | 42040000046N6N7EP665502255Y | S20113 | W56HZV | \$ 50,000.00 |
| | | | | | NET CHANGE | \$ 50,000.00 |

| | | <u>PRIOR AMOUNT</u> <u>OF AWARD</u> | | <u>INCREASE/DECREASE</u> <u>AMOUNT</u> | | <u>CUMULATIVE</u> <u>OBLIG AMT</u> |
|-----------------------|----|--|----|---|----|---------------------------------------|
| NET CHANGE FOR AWARD: | \$ | 70,000.00 | \$ | 50,000.00 | \$ | 120,000.00 |