

CONTINUATION SHEET**Reference No. of Document Being Continued****Page 2 of 5****PIIN/SIIN** DAAE07-03-C-L151**MOD/AMD** P00001**Name of Offeror or Contractor:** CYBERNET SYSTEMS CORPORATION

SECTION A - SUPPLEMENTAL INFORMATION

CONTRACT FOR: Virtual Prototyping Architecture

PRIOR AMOUNT OBLIGATED: \$356,610.00

AMOUNT OBLIGATED THIS ACTION: \$373,138.56

TOTAL AMOUNT OBLIGATED: \$729,748.56

1. This is a unilateral modification.
2. The purpose of this Modification P00001 is to provide incremental funds in the amount of \$373,138.56 according to the Funding Schedule pursuant to Provision B.3 of the contract for a new total contract amount of \$729,748.56.
3. The following parts of the contract are changed as a result of this modification:

SECTION	DESCRIPTION
B	Revises Paragraph B.4 to show the amount of funds currently obligated under the contract. Lists the new total amount of \$729,748.56 on the Section B Schedule Page for SubLIN 000101.
G	Reflects revised accounting, appropriation and administration data.

4. All other terms and conditions of Contract DAAE07-03-C-L151 remain unchanged.

*** END OF NARRATIVE A 001 ***

CONTINUATION SHEET

Reference No. of Document Being Continued
 PIIN/SIIN DAAE07-03-C-L151 MOD/AMD P00001

Name of Offeror or Contractor: CYBERNET SYSTEMS CORPORATION

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT									
0001	<p>SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS</p> <p><u>VIRTUAL PROTOTYPING ARCH</u></p> <p>NOUN: VIRTUAL PROTOTYPING ARCH SECURITY CLASS: Unclassified</p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination ACCEPTANCE: Destination</p> <p><u>Deliveries or Performance</u></p> <table border="0"> <tr> <td>DLVR SCH</td> <td></td> <td>PERF COMPL</td> </tr> <tr> <td><u>REL CD</u></td> <td><u>QUANTITY</u></td> <td><u>DATE</u></td> </tr> <tr> <td>001</td> <td>1</td> <td>15-FEB-2006</td> </tr> </table> <p style="text-align: right;">\$ 729,748.56</p>	DLVR SCH		PERF COMPL	<u>REL CD</u>	<u>QUANTITY</u>	<u>DATE</u>	001	1	15-FEB-2006	1	LO		\$ 729,748.56
DLVR SCH		PERF COMPL												
<u>REL CD</u>	<u>QUANTITY</u>	<u>DATE</u>												
001	1	15-FEB-2006												
000101	<p><u>VIRTUAL PROTOTYPING ARCH</u></p> <p>NOUN: FY04 PHII SBIR CYBERNET SYS. PRON: E142C026EH PRON AMD: 02 ACRN: AA AMS CD: 665502M4055 (AMOUNT: \$ 729,748.56)</p>													

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PIIN/SIIN DAAE07-03-C-L151

MOD/AMD P00001

Name of Offeror or Contractor: CYBERNET SYSTEMS CORPORATION**B.1 ESTIMATED COST AND PAYMENT**

B.1.1 The estimated cost for payment for performance of the work required under this contract is \$678,835.87 which shall constitute the estimated cost for the purpose of the contract clause in Section I entitled "Limitation of Funds" (FAR 52.232-22).

B.1.2 The contractor will be paid the fixed fee of \$50,912.69 as stated in Section B in CLIN 0001 for the performance of work under this contract and in accordance with the terms of the contract clause in Section I entitled "Fixed Fee" (FAR 52.216-8). The fixed fee together with the reimbursement of cost shall constitute full and complete consideration for the contractor's services in connection with the work required and performed under this contract.

B.1.3 Allowable cost shall be determined and payment thereof shall be provided, in accordance with the contract clause in Section I entitled "Allowable Cost and Payment" (FAR 52.216-7).

B.2 PAYMENT

The contractor may submit public vouchers monthly for payment under this contract. The fee will be payable at time of reimbursement of cost at the same rate as the total fee of this contract bears to the total estimated cost thereof, subject to any withholding pursuant to provisions of this contract.

B.3 FUNDING

B.3.1 The government will provide funds under this contract covering the estimated cost and fee hereof on an incremental basis as provided for in the following funding schedule and pursuant to the contract clause entitled "Limitation of Funds" (FAR 52.232-22). It is estimated that the incremental amounts are sufficient for the performance of work in each of the cited periods. The government may, at its discretion, allot such funds on an incremental basis within each fiscal year. The contractor shall so plan and execute the work required by this contract as to expend and/or commit funds compatible with the schedule set forth below. Whenever the contractor has reason to believe that the funds allotted to this contract for any fiscal year are either insufficient or excessive for the performance of work required in that fiscal year, the government shall be so notified.

B.3.2 The funding schedule is as follows:

Performance Period	Amount
FY 04 - Award to 12 months after contract award	\$356,610.00
FY 05 - through completion	\$373,138.56

B.4 FUNDS ALLOTTED

The amount of funds currently allotted to the contract is \$729,748.56.

*** END OF NARRATIVE B 001 ***

CONTINUATION SHEET

Reference No. of Document Being Continued

PIIN/SIIN DAAE07-03-C-L151

MOD/AMD P00001

Name of Offeror or Contractor: CYBERNET SYSTEMS CORPORATION

SECTION G - CONTRACT ADMINISTRATION DATA

LINE	PRON/ AMS CD/ <u>ITEM</u> <u>MIPR</u>	<u>ACRN</u>	<u>OBLG STAT/</u> <u>JOB ORD NO</u>	<u>PRIOR AMOUNT</u>	<u>INCREASE/DECREASE</u> <u>AMOUNT</u>	<u>CUMULATIVE</u> <u>AMOUNT</u>
000101	E142C026EH 665502M4055	AA	1 42C026	\$ 356,610.00	\$ 373,138.56	\$ 729,748.56
				NET CHANGE	\$ 373,138.56	

<u>SERVICE</u> <u>NAME</u>	<u>NET CHANGE</u> <u>BY ACRN</u>	<u>ACCOUNTING CLASSIFICATION</u>	<u>ACCOUNTING</u> <u>STATION</u>	<u>INCREASE/DECREASE</u> <u>AMOUNT</u>
Army	AA	21 42040000046N6N7EP665502255Y S20113	W56HZV	\$ 373,138.56
				NET CHANGE \$ 373,138.56

	<u>PRIOR AMOUNT</u> <u>OF AWARD</u>	<u>INCREASE/DECREASE</u> <u>AMOUNT</u>	<u>CUMULATIVE</u> <u>OBLIG AMT</u>
NET CHANGE FOR AWARD:	\$ 356,610.00	\$ 373,138.56	\$ 729,748.56